

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 PATIENT Last Name      PATIENT First Name      M.I.      Date of Birth      Male / Female      Social Security #

Street Address / Apt #      PO Box      City      State      Zip code

Home Phone       Cell Phone       Work Phone       Brief/request a call back       Detailed

may we text appointment reminders?  
 Please check which phone # is preferred and if note if we may leave a BRIEF or DETAILED message at your preferred phone number.

E-MAIL address \_\_\_\_\_ for use with our Patient Portal \_\_\_\_\_ Yes, sign me up!  
 This web portal allows you to have secure communication with doctors or staff, access to your medical information and more.

Name of Patient's Employer and/ or School \_\_\_\_\_

Insurance 1      Policy Holder NAME, or "self"      Date of Birth (Required!)      Social security #      Employer Name

Insurance 2      Policy Holder Name      Date of Birth (Required!)      Social security#      Employer Name

PRIMARY CARE Physician      Other Treating Physician or Specialist      Names of OTHER FAMILY MEMBERS seen here

For Minors: Parent/guardian name      lives with child?      Best contact #      Other Parent/guardian name      Lives with child?      Best contact #

Person responsible for payment?      Relation to patient?      Best Contact Phone      Social Security# if not paying account today

**Meaningful Use Reporting:** Status -Circle one: Single      Married      Divorced      Widowed      Separated      Language(s): \_\_\_\_\_

Ethnicity:  Hispanic or Latino       Not Hispanic or Latino       not reported      [Information is for statistical purposes only---not part of PHI]

Race:  Amer. Indian/Alaska Native       Asian       Black or African American       White       Hispanic       Other \_\_\_\_\_       Unreported

Preferred PHARMACY and LOCATION      My MAIL-ORDER PHARMACY

\_\_\_\_\_  
 I ALLOW CMAAC PHYSICIANS TO VIEW MY/MY CHILD'S PRESCRIPTION HISTORY ON FILE WITH MY INSURANCE PLAN TO CHECK FOR DRUG INTERACTIONS.      \* If you do NOT agree initial here: \_\_\_\_\_ I DO NOT ALLOW THIS ACTION.

**Office Policies/ Authorizations      PLEASE READ AND INITIAL TO ACKNOWLEDGE EACH ITEM**

\_\_\_\_\_  
**BENEFITS PAYABLE TO PHYSICIAN:** I hereby authorize payment go directly to my physician for medical services provided in this office. I also understand that I am responsible for copayments and any other portion of my bill that is not covered by my insurance company. I will update this office of any changes of insurance or other information that may affect billing in a timely way.

\_\_\_\_\_  
**REFERRALS:** Obtaining a valid referral is a patient responsibility. I may be responsible for payment if my primary care has not approved my visit as required by some insurance plans.

\_\_\_\_\_  
**BILLING FEES:** If my copayment is not paid at the time of service, a **\$5.00 billing** fee will be charged to my account. One courtesy statement will be sent for other patient balances. Patient balances over 45 days outstanding will be subject to a \$15.00 fee unless arrangements are made in advance with our billing office. I may receive or view a copy of this office's detailed financial policy upon request. Due to bank fee increase, there is a **\$40 fee for all returned checks** or credit card payments. Billing fees are non-covered charges and are not paid by your insurance plan. \*Please present any billing problems to staff as soon as possible.\*

\_\_\_\_\_  
**RELEASE OF INFORMATION – HIPAA:** I have been offered or have received a copy of this office's HIPAA Privacy Practices policy. I also may view it on the CMAAC website, [www.centralmassallergy.com](http://www.centralmassallergy.com) at any time. Any personal information provided by me is considered confidential and will only be used as defined within the guidelines of that policy.

I give permission for staff of CMAAC to speak with \_\_\_\_\_, be present at appointments, and share in the care, discuss information and medical treatment for myself / my dependant. Relationship of person(s):  
 [This statement must be retracted in writing.] \_\_\_\_\_

*The information provided by me is true and accurate to the best of my knowledge. I have reviewed and understand the policies noted.*

Signature of patient or legal guardian      Print name      Date